



Patient Information

Date: ___/___/___

Last Name: _____ First Name: _____ Sex: ___ Male ___ Female

Preferred Name: _____ Date of Birth: ___/___/___ Age: _____ SSN: ___/___/___

Marital Status: Single Married Divorced Widowed Preferred Phone Number: _____

Home Address: _____ City: _____ State: _____ Zip Code: _____

Are you currently residing in a Nursing/Rehab Facility? _____ Name of Facility: _____

Email Address: _____

Preferred Pharmacy (Name/Location): _____

Race: African American White American Indian/Alaska Native Asian Hawaiian Other Decline

Ethnicity: Hispanic or Latino Not Hispanic or Latino Other Decline

Employer Name: _____ Occupation: _____

Referring Physician: _____ Phone #: _____

Primary Care Physician: _____ Phone #: _____

Emergency Contact: _____ Phone: _____ Relationship: _____

Insurance Information

Primary Insurance Company: _____ Phone #: _____

Claims Address: _____ City: _____ State: _____ Zip Code: _____

Subscriber's Name: _____ DOB: ___/___/___ Relationship: _____

Policy/Member #: _____ Group#: _____

Secondary Insurance Company: _____ Phone #: _____

Claims Address: _____ City: _____ State: _____ Zip Code: _____

Subscriber's Name: _____ DOB: ___/___/___ Relationship: _____

Policy/Member #: _____ Group#: _____

Workman's Compensation

Date of Injury: ___/___/___ What State did your injury occur in? _____

Claim #: _____ Workers Compensation Insurance Company: _____

Address: _____ City: _____ State: _____ Zip Code: _____

W/C Contact Person: _____ Phone#: _____

W/C Case Manager: _____ Phone#: _____



AUTHORIZATION FOR CLAIMS AND PAYMENTS

I hereby authorize the **Orthopaedic & Spine Surgery Institute (OSSI)** to apply for benefits on my behalf. I request that payment for covered services are made directly to **Orthopaedic & Spine Surgery Institute (OSSI)** unless it would indicate otherwise. I certify that the information I have reported about my insurance coverage is correct and further authorize the release of information, medical and other, as necessary I processing of claims. I acknowledge and understand that I am responsible for the payment of all services rendered to me or any member of my family.

Should any employee or other individual be exposed to my blood or bodily fluids, I hereby consent to testing my blood for Hepatitis virus and AIDS (HIV) virus as necessary.

I hereby certify that the information is true and correct to the best of my ability.

YOUR SIGNATURE below constitutes that you fully understand, acknowledge, and agree with the above policies of **Orthopaedic & Spine Surgery Institute (OSSI)**

Signature: _____

Date: ____/____/____

Printed Name: _____

CANCELLATION POLICY

Orthopaedic & Spine Surgery Institute (OSSI) requires 24 hours advanced notice for canceled appointments and/or procedures. Our receptionists are available from 8:30 am to 5 pm to accept your phone calls to cancel or reschedule appointments.

Any appointment or procedure that is not canceled with a 24 hours notice will be subject to a cancellation fee as follows:

Office Visit: \$35.00

The cancellation fee is the responsibility of the patient and will not be billed to your insurance company.

Your signature below constitutes that you fully understand, acknowledge, and agree with above policies of **Orthopaedic & Spine Surgery Institute (OSSI)**

Signature: _____

Date: ____/____/____

HIPAA POLICY

I have read and received the HIPAA (Health Insurance Portability and Accountability Act) Policy.

Signature: _____

Date: ____/____/____

The following person(s) may receive information about me and my healthcare:

_____ name

_____ name

General Medical History

Last Name: _____ First Name: _____

Date: ___/___/___ Age: _____ Date of Birth: ___/___/___ Sex: Male Female

Height: _____ Weight: _____ Temp: _____ (staff only)

History of Present Illness

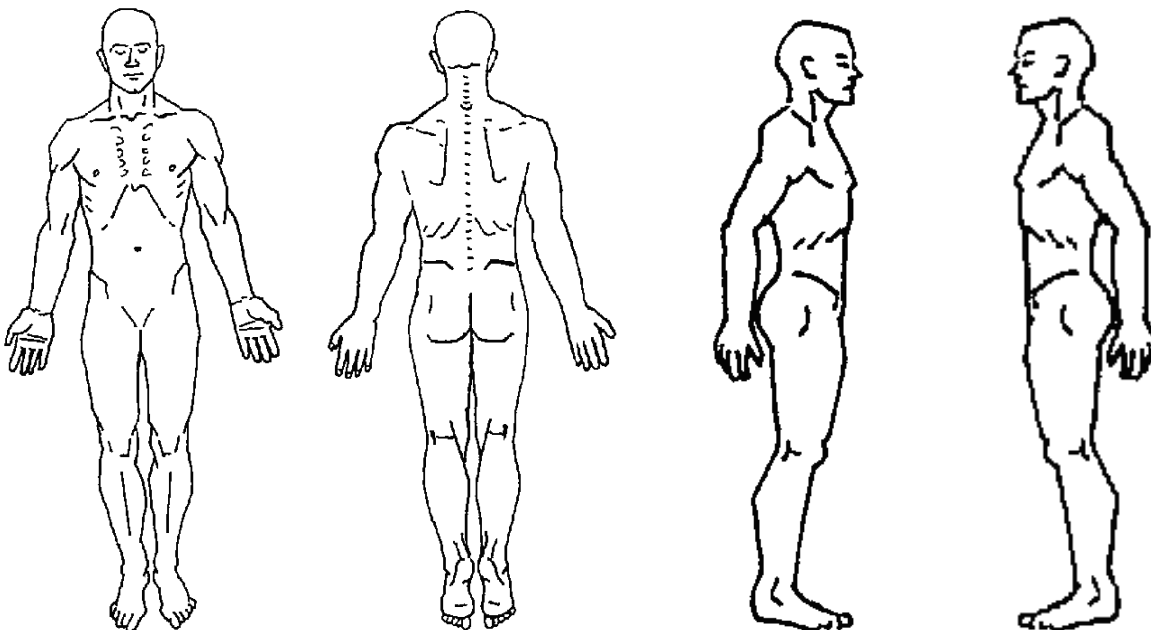
What is your present problem? _____

Date of Injury/Onset: ___/___/___ Secondary to : Illness Accident Work Chronic Other

Describe how the injury happened: *(Be specific)*

Location of Pain/Injury: *(Please write and mark figures below)*

Using the following legend, add the letter that corresponds to the type of pain your are having to the body diagram below.



Where is the worst pain out of 100%?

Neck pain _____% VS. Arm pain _____%

Back pain _____% VS. Leg pain _____%

TYPE OF PAIN	SYMBOL
Aching	AAA
Numbness	NNN
Pins/Needles	PPP
Burning	BBB
Stabbing	SSS



Last Name: _____ First Name: _____

How often do you have this pain? Constant Intermittently Episodic

How long have you experienced your pain or complaint? _____ Years _____ Months _____ Weeks _____ Days

Please describe your pain: Dull Ache Sharp Shooting Burning Stabbing

When do you experience your pain or complaint? Morning Evening Walking Standing Sitting Exercise

On a scale of 0 to 10 (0 = no pain; 10 = most unbearable pain), what is your pain score? _____ without activity _____ with activity

Indicate how your symptoms respond to following?

- | | | | |
|----------------------------|-----------------------------------|----------------------------------|--|
| Standing | <input type="checkbox"/> Relieves | <input type="checkbox"/> Worsens | <input type="checkbox"/> No Difference |
| Sitting | <input type="checkbox"/> Relieves | <input type="checkbox"/> Worsens | <input type="checkbox"/> No Difference |
| Lying Down | <input type="checkbox"/> Relieves | <input type="checkbox"/> Worsens | <input type="checkbox"/> No Difference |
| Stretching/Exercise | <input type="checkbox"/> Relieves | <input type="checkbox"/> Worsens | <input type="checkbox"/> No Difference |

Other (please specify): _____

What treatments have you tried thus far and how much relief have you received from them?

- | | | | | |
|-------------------------|---|--|------------------------------------|---|
| Medications | <input type="checkbox"/> Excellent relief | <input type="checkbox"/> Moderate relief | <input type="checkbox"/> No relief | <input type="checkbox"/> Have not tried |
| Heat/Ice | <input type="checkbox"/> Excellent relief | <input type="checkbox"/> Moderate relief | <input type="checkbox"/> No relief | <input type="checkbox"/> Have not tried |
| Physical Therapy | <input type="checkbox"/> Excellent relief | <input type="checkbox"/> Moderate relief | <input type="checkbox"/> No relief | <input type="checkbox"/> Have not tried |
| Injections | <input type="checkbox"/> Excellent relief | <input type="checkbox"/> Moderate relief | <input type="checkbox"/> No relief | <input type="checkbox"/> Have not tried |
| Chiropractor | <input type="checkbox"/> Excellent relief | <input type="checkbox"/> Moderate relief | <input type="checkbox"/> No relief | <input type="checkbox"/> Have not tried |

If you have had injections or other procedures, please list them below: (e.g. Joint injections, epidural and or/facet injections, nerve root injections, nerve ablations)

Please list any health care professionals that have treated you for this specific problem in the past and the specific treatment rendered. (e.g. Primary care provider, physical therapy, pain management, chiropractic care, other orthopaedic physicians)



Last Name: _____ First Name: _____

Past Medical History: *(Check all that apply)*

<input type="checkbox"/> Arthritis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Kidney Failure	<input type="checkbox"/> Sinusitis
<input type="checkbox"/> Asthma	<input type="checkbox"/> Diverticulitis	<input type="checkbox"/> Kidney Stone	<input type="checkbox"/> Stomach Ulcers
<input type="checkbox"/> Back Pain	<input type="checkbox"/> Emphysema (COPD)	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Bleeding Disorders	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Neck Pain	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Bronchitis	<input type="checkbox"/> HIV	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Tumors/Cancers
<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Pancreatitis	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> CHF	<input type="checkbox"/> Heart Murmurs	<input type="checkbox"/> Reflux (GERD)	<input type="checkbox"/> Ulcerative Colitis
<input type="checkbox"/> Blood Clots (DVT)	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Vascular Disease
<input type="checkbox"/> Depression	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Seizures	

Other: _____

Past Surgical History: _____

Past Hospitalizations (past 2 years): _____

Medications: *(Please attach list if necessary; please include over the counter medications, vitamins, supplements, and topical)*

_____	_____
_____	_____
_____	_____
_____	_____

Allergies: _____ **No Known Drug Allergies**

Family History: *(Check all that apply)*

<input type="checkbox"/> Arthritis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Kidney Failure	<input type="checkbox"/> Sinusitis
<input type="checkbox"/> Asthma	<input type="checkbox"/> Diverticulitis	<input type="checkbox"/> Kidney Stone	<input type="checkbox"/> Stomach Ulcers
<input type="checkbox"/> Back Pain	<input type="checkbox"/> Emphysema (COPD)	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Bleeding Disorders	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Neck Pain	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Bronchitis	<input type="checkbox"/> HIV	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Tumors/Cancers
<input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Pancreatitis	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> CHF	<input type="checkbox"/> Heart Murmurs	<input type="checkbox"/> Reflux (GERD)	<input type="checkbox"/> Ulcerative Colitis
<input type="checkbox"/> Blood Clots (DVT)	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Vascular Disease
<input type="checkbox"/> Depression	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Seizures	



Last Name: _____ First Name: _____

Social History

Occupation: _____ Years present at Job: _____

Marital Status: Married Single Divorced Widowed

Tobacco Use: Never Smoked Former Smoker Current Smoker Smokeless Tobacco

Alcohol Use: Yes No How much alcohol per day? _____

Have you ever abused alcohol? Yes No

Drug Use: Yes No Have you ever used drugs in the past? Yes No

Are you currently involved in any litigation or lawsuit relating to your injury/complaint? Yes No

Review of Symptoms:

(Please check all the following symptoms if they apply to you recently)

General:	<input type="checkbox"/> Change in weight, <input type="checkbox"/> Appetite, <input type="checkbox"/> Sleep, <input type="checkbox"/> Taste/Smell <input type="checkbox"/> Fatigue <input type="checkbox"/> Fever
Skin:	<input type="checkbox"/> Rash <input type="checkbox"/> Itching
Head & Neck:	<input type="checkbox"/> Dizziness <input type="checkbox"/> Balance Problems <input type="checkbox"/> Vision/Eye Problems <input type="checkbox"/> Hoarseness <input type="checkbox"/> Trouble Swallowing
Pulmonary:	<input type="checkbox"/> Chronic cough <input type="checkbox"/> Emphysema <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Bronchitis
Cardiovascular:	<input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Chest pain <input type="checkbox"/> Heart Attack <input type="checkbox"/> Shortness of Breath <input type="checkbox"/> Blood Clots (DVT)
Gastrointestinal:	<input type="checkbox"/> Stomach ulcers <input type="checkbox"/> Stomach bleed <input type="checkbox"/> Heartburn <input type="checkbox"/> Diarrhea <input type="checkbox"/> Constipation
Urinary:	<input type="checkbox"/> Kidney Stone <input type="checkbox"/> Kidney Infections <input type="checkbox"/> Painful Urination <input type="checkbox"/> Incontinence <input type="checkbox"/> Bleeding
Reproductive:	<input type="checkbox"/> Sexually transmitted diseases <input type="checkbox"/> Bleeding <input type="checkbox"/> Impotence
Hematologic/Lymphatic:	<input type="checkbox"/> HIV or AIDS <input type="checkbox"/> Lymphoma <input type="checkbox"/> Bleeding problems <input type="checkbox"/> Sickle cell disease
Musculoskeletal:	<input type="checkbox"/> Osteoarthritis <input type="checkbox"/> Rheumatoid arthritis <input type="checkbox"/> Back pain <input type="checkbox"/> Neck pain <input type="checkbox"/> Joint pain <input type="checkbox"/> Muscle disorder
Neurological:	<input type="checkbox"/> Fainting <input type="checkbox"/> Headache <input type="checkbox"/> Seizure <input type="checkbox"/> Memory loss <input type="checkbox"/> Dizziness <input type="checkbox"/> Numbness

Patient Signature: _____ Date: ____/____/____

CC: _____ (staff use only)