



### Patient Information

Date: \_\_\_/\_\_\_/\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ SSN: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

Sex: \_\_\_ Male \_\_\_ Female Marital Status: \_\_\_ Single \_\_\_ Married \_\_\_ Divorced \_\_\_ Widowed

Preferred Contact Phone Number: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip Code \_\_\_\_\_

Are you currently residing in a Nursing/Rehab Facility? \_\_\_\_\_ Name of Facility: \_\_\_\_\_

Race: Decline African American American Indian/Alaska Native Asian Hawaiian other white

Ethnicity: Hispanic or Latino Not Hispanic or Latino Decline other

E-Mail Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_ Zip code: \_\_\_\_\_

Occupation: \_\_\_\_\_

Referring Physician: \_\_\_\_\_

Referring Physician's Contact Information: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Preferred Pharmacy: name/location \_\_\_\_\_

Primary Physician's Contact Information: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

### Insurance Information

Primary Insurance: \_\_\_\_\_

Carrier Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Relationship: \_\_\_\_\_

Policy/Member #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Phone #: \_\_\_\_\_



Secondary Insurance: \_\_\_\_\_

Carrier Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ DOB \_\_\_\_\_ Relationship: \_\_\_\_\_

SSN: \_\_\_\_\_

Policy/Member #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Phone #: \_\_\_\_\_

### **Workman's Compensation**

Workers Compensation Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

W/C Contact Person: \_\_\_\_\_ Phone #: \_\_\_\_\_

W/C Case Manager: \_\_\_\_\_ Phone #: \_\_\_\_\_

W/C Claim Number: \_\_\_\_\_ Date of Accident: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

What State did your injury occur in? \_\_\_\_\_

## General Medical History

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Sex: \_\_\_ Male \_\_\_ Female RR: \_\_\_\_\_ (staff use)

## History of Present Illness

What is your present problem? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of Injury/Onset: \_\_\_/\_\_\_/\_\_\_ Secondary to: \_\_\_ Illness \_\_\_ Accident \_\_\_ Work \_\_\_ Chronic \_\_\_ Other

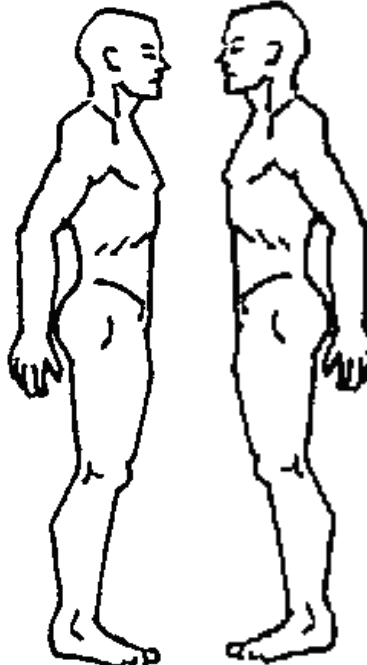
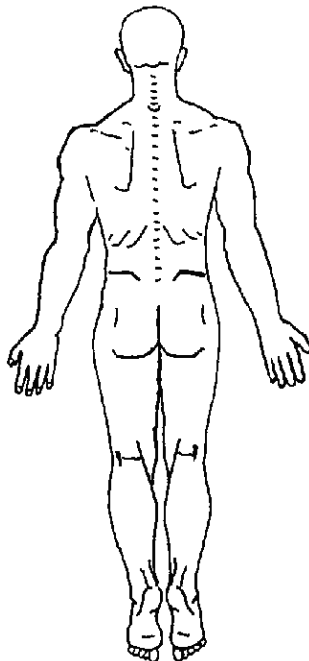
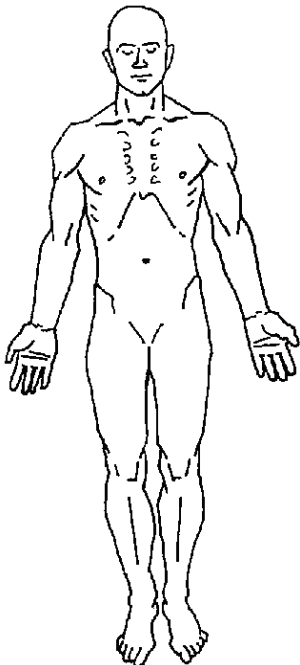
Describe how the injury happened: *(Be specific)*

\_\_\_\_\_

\_\_\_\_\_

**Location of Pain/Injury:** *(Please write and mark figures below)*

*Using the following legend, add the letter that corresponds to the type of pain you are having to the body diagram below. Be sure to mark all areas where the pain is located.*



Type of Pain	Symbol
Aching	AAA
Numbness	NNN
Pins & Needles	PPP
Burning	BBB
Stabbing	SSS



**Where is the worst pain out of 100%?**

Neck pain \_\_\_% VS. Arm pain \_\_\_%

Back pain \_\_\_% VS. Leg pain \_\_\_%

**How often do you have this pain?** (*Check one only*) \_\_\_ Constantly \_\_\_ Intermittently

**What is the quality of the pain?** \_\_\_ Aching \_\_\_ Throbbing \_\_\_ Sharp \_\_\_ Shooting \_\_\_ Burning \_\_\_ Stabbing

**On a scale of 0 to 10 (0 = no pain; 10 = most unbearable pain), what is your pain score?**

\_\_\_ Without activity \_\_\_ With activity

**What makes your pain better?** (*e.g., Heat, cold, sitting, lying down, standing, stretching, PT, medications*)

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**What makes your pain worse?** (*e.g. Bending, lifting, specific activities, sitting, standing*) (*Be specific*)

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**What conservative treatments have you had for this problem?** (*e.g. Physical therapy, chiropractic care, acupuncture*)

Location:

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Dates:

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**What injection or other procedure have you had for this problem?** (*e.g. Joint injections, epidural and/or facet injections, nerve root injections, spinal stimulators, nerve ablations*)

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**Please list any health care professionals that have treated you for this specific problem in the past, and the specific treatment rendered.**

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**Past Medical History:** *(Check all that apply)*

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Diabetes         | <input type="checkbox"/> Kidney Failure       | <input type="checkbox"/> Sinusitis          |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Diverticulosis   | <input type="checkbox"/> Kidney Stones        | <input type="checkbox"/> Stomach Ulcers     |
| <input type="checkbox"/> Back Pain          | <input type="checkbox"/> Emphysema (COPD) | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Fibromyalgia     | <input type="checkbox"/> Neck Pain            | <input type="checkbox"/> Thyroid Disease    |
| <input type="checkbox"/> Bronchitis         | <input type="checkbox"/> HIV              | <input type="checkbox"/> Osteoporosis         | <input type="checkbox"/> Tumors/Cancers     |
| <input type="checkbox"/> Crohn's Disease    | <input type="checkbox"/> Heart Attack     | <input type="checkbox"/> Pancreatitis         | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> CHF                | <input type="checkbox"/> Heart Murmurs    | <input type="checkbox"/> Reflux (GERD)        | <input type="checkbox"/> Ulcerative Colitis |
| <input type="checkbox"/> Blood Clots (DVT)  | <input type="checkbox"/> Hepatitis        | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Vascular Disease   |
| <input type="checkbox"/> Depression         | <input type="checkbox"/> Hypertension     | <input type="checkbox"/> Seizures             |   |

Others (Explain): \_\_\_\_\_

\_\_\_\_\_

**Past Surgical History:** *(Please list all surgeries of all body parts ever performed)*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Prior Hospitalizations (past 2 years):** *(Please list all, regardless of cause)*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Medication Allergies:** \_\_\_\_\_

\_\_\_\_\_

**Other Allergies:** \_\_\_\_\_

\_\_\_\_\_

**Medications:** *(Please list dose and frequency; please also list over the counter medications and supplements)*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



**Family History:** (Check all that apply)

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|---|---|---|---|
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Diabetes         | <input type="checkbox"/> Kidney Failure       | <input type="checkbox"/> Sinusitis          |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Diverticulosis   | <input type="checkbox"/> Kidney Stones        | <input type="checkbox"/> Stomach Ulcers     |
| <input type="checkbox"/> Back Pain          | <input type="checkbox"/> Emphysema (COPD) | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Fibromyalgia     | <input type="checkbox"/> Neck Pain            | <input type="checkbox"/> Thyroid Disease    |
| <input type="checkbox"/> Bronchitis         | <input type="checkbox"/> HIV              | <input type="checkbox"/> Osteoporosis         | <input type="checkbox"/> Tumors/Cancers     |
| <input type="checkbox"/> Crohn's Disease    | <input type="checkbox"/> Heart Attack     | <input type="checkbox"/> Pancreatitis         | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> CHF                | <input type="checkbox"/> Heart Murmurs    | <input type="checkbox"/> Reflux (GERD)        | <input type="checkbox"/> Ulcerative Colitis |
| <input type="checkbox"/> Blood Clots (DVT)  | <input type="checkbox"/> Hepatitis        | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Vascular Disease   |
| <input type="checkbox"/> Depression         | <input type="checkbox"/> Hypertension     | <input type="checkbox"/> Seizures             |   |

Others (Explain): \_\_\_\_\_

**Social History:**

Occupation: \_\_\_\_\_ Years at present occupation: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed Number of Children: \_\_\_\_\_

Smoking:(Circle one) never smoked- former smoker- Current Smoker (how much) \_\_\_\_\_

Occasional Smoker (how often) \_\_\_\_\_ Smokeless Tobacco

Do you drink:  Yes  No; How much every day: \_\_\_\_\_; Number of Years: \_\_\_\_\_ Have you ever abused alcohol?  Yes  No

Do you use any drugs?  Yes  No

Have you ever used drugs in the past?  Yes  No

Are you currently involved in any litigation or lawsuit relating to your injury?  Yes  No



**Review of Systems:** (Please check as many as needed and provide explanation if needed)

**General:** \_\_\_ Change in weight, \_\_\_ Appetite, \_\_\_ Sleep, \_\_\_ Taste or Smell, \_\_\_ Fatigue, \_\_\_ Fever

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**Skin:** \_\_\_ Rash, \_\_\_ Itching

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**Head & Neck:** \_\_\_ Hearing impairment, \_\_\_ Dizziness, \_\_\_ Balance problems, \_\_\_ Vision & eye problems,  
\_\_\_ Nose bleed, \_\_\_ Hoarseness, \_\_\_ Mouth sores, \_\_\_ Difficulty swallowing

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**Breasts:** \_\_\_ Any abnormal enlargement or tenderness

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**Lungs:** \_\_\_ Chronic cough, \_\_\_ Emphysema, \_\_\_ Tuberculosis, \_\_\_ Bronchitis

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**Cardiovascular:** \_\_\_ High blood pressure, \_\_\_ Chest pain, \_\_\_ Heart attack, \_\_\_ Shortness of breath,  
\_\_\_ Murmurs, \_\_\_ Congestive heart failure, \_\_\_ Deep vein thrombosis (DVT)

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**Gastrointestinal:** \_\_\_ Stomach ulcers, \_\_\_ Stomach bleed, \_\_\_ Heartburn, \_\_\_ Rectal bleed, \_\_\_ Hiatal hernia,  
\_\_\_ Pancreatitis, \_\_\_ Diarrhea, \_\_\_ Constipation

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**Urinary Tract:** \_\_\_ Kidney stone, \_\_\_ Kidney infections, \_\_\_ Painful urination, \_\_\_ Incontinence, \_\_\_ Bleeding

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**Reproductive System:** \_\_\_ Sexually transmitted diseases, \_\_\_ Bleeding, \_\_\_ Impotence

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**Endocrine System:** Thyroid disease, Diabetes, Pituitary or other gland or hormonal diseases

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**Blood & Lymphatics:** \_\_\_ HIV or AIDS, \_\_\_ Lymphoma, \_\_\_ Bleeding problems, \_\_\_ Sickle cell disease

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**Musculoskeletal System:** \_\_\_ Osteoarthritis, \_\_\_ Rheumatoid arthritis, \_\_\_ Back pain, Joint pain, \_\_\_ Muscle disorder

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**Nervous System:** \_\_\_ Fainting, \_\_\_ Headache, \_\_\_ Seizure, \_\_\_ Memory loss, \_\_\_ Dizziness, \_\_\_ Numbness

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**Psychiatric History:** \_\_\_ Depression, \_\_\_ Anxiety, \_\_\_ Psychosis

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## AUTHORIZATION FOR CLAIMS AND PAYMENTS

I hereby authorize the **Orthopaedic & Spine Surgery Institute (OSSI)** to apply for benefits on my behalf. I request that payment for covered services are made directly to **Orthopaedic & Spine Surgery Institute (OSSI)** unless it would indicate otherwise. I certify that the information I have reported about my insurance coverage is correct and further authorize the release of information, medical and other, as necessary I processing of claims. I acknowledge and understand that I am responsible for the payment of all services rendered to me or any member of my family.

Should any employee or other individual be exposed to my blood or bodily fluids, I hereby consent to testing my blood for Hepatitis virus and AIDS (HIV) virus as necessary.

I hereby certify that the information is true and correct to the best of my ability.

YOUR SIGNATURE below constitutes that you fully understand, acknowledge, and agree with the above policies of **Orthopaedic & Spine Surgery Institute (OSSI)**

Signature: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Printed Name: \_\_\_\_\_

## CANCELLATION POLICY

**Orthopaedic & Spine Surgery Institute (OSSI)** requires 24 hours advanced notice for canceled appointments and/or procedures. Our receptionists are available from 8:30 am to 5 pm to accept your phone calls to cancel or reschedule appointments.

Any appointment or procedure that is not canceled with a 24 hours' notice will be subject to a cancellation fee as follows:

Office Visit: \$35.00

The cancellation fee is the responsibility of the patient and will not be billed to your insurance company.

Your signature below constitutes that you fully understand, acknowledge, and agree with above policies of **Orthopaedic & Spine Surgery Institute (OSSI)**

Signature: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## HIPAA POLICY

I have read and received the HIPAA (Health Insurance Portability and Accountability Act) Policy.

Signature: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

The following person(s) may receive information about me and my healthcare:

\_\_\_\_\_ name

\_\_\_\_\_ name